

VALLIVUE SCHOOL DISTRICT  
 ANNUITY COMPANIES WITH PAYROLL DEDUCTIONS AVAILABLE  
 403(b) PLANS

Annuity agreements may be entered into at any time during the year. The following list and products offered are the last known agents and phone numbers for each company.

Company	Agent	Products	Phone #	E-mail
VALIC Financial Advisors.....	Jennifer Braun-Blanco.....	403(b)..... 403(b) Roth 457 ERIP Special Pay Plan	859-2728.....	<a href="mailto:Jennifer.Braun-Blanco@valic.com">Jennifer.Braun-Blanco@valic.com</a>
American Fidelity Assurance.....	Kimberly Weaver.....	403(b).....	631-7230.....	<a href="mailto:kimberly.weaver@af-group.com">kimberly.weaver@af-group.com</a>
Educational Financial Assurance ....	Patricia Byron.....	403(b)..... 457	466-8190.....	<a href="mailto:ptbyron@spro.net">ptbyron@spro.net</a>
Great American Life .....	Eric Peterson.....	403(b).....	898-9118	
.....	Scott Gull.....	403(b).....	685-0101.....	<a href="mailto:scott.gull@ingfp.com">scott.gull@ingfp.com</a>
.....	Clint Hordemann .....	403(b).....	989-1550	
Horace Mann.....	Shirley Curzon.....	403(b).....	468-4100	
ING.....	Eric Peterson.....	403(b).....	898-9118	
.....	Clint Hordemann .....	403(b).....	989-1550	
Life Ins Co of the SW .....	Tony Jensen.....	403(b).....	(801)592-7688	
One America .....	Eric Peterson.....	403(b).....	898-9118	
Waddell & Reed .....	Brian Simer .....	403(b).....	888-9590	

Note: Vallivue School District has not reviewed the financial stability of the above companies and does **not** endorse their products as to risk or expected return. Payroll deductions are available as a service to the employees. Study your options carefully and consult your financial advisor to assist in your decision.

***Agents/companies, other than those listed above, may not write annuity contracts for payroll deduction without first meeting with the business manager and fulfilling an established set of criteria.***